

Enrollment/Change Request

Vanguard®

Retirement Program For U.S. Citizen and Resident Alien Employees of the American University of Beirut

Plan # 094200

I. Account Information

Check One: ☐ New Enrollment ☐ Payroll Change ☐ Name or Address Change

Social Security #	<input type="text"/>	Location Code	<input type="text"/>
Name (Last, First, MI)	<input type="text"/>		
Address	<input type="text"/>		
City	<input type="text"/>	State	<input type="text"/>
Date of Birth: (mm/dd/yyyy)	<input type="text"/>	Zip	<input type="text"/>
Daytime Phone #:	<input type="text"/>	Evening Phone #:	<input type="text"/>

II. Payroll Directions

I authorize my employer to deduct the following amount from my compensation each pay period and contribute that amount to my savings plan account.

Pre-tax % Contribution % (indicate from 1% to 100% in whole percentages)
After-tax % Contribution % (indicate from 1% to 100% in whole percentages)
Roth % Contribution % (indicate from 1% to 100% in whole percentages)

Note: Your total contributions cannot exceed the limits established by the plan.

- ☐ **0%** - I do not wish to participate in the Retirement Program for U.S. Citizen and Resident Alien Employees of the American University of Beirut.
- ☐ **0%** - I wish to suspend my contributions to the plan.
- ☐ I elect to make pre-tax catch-up contributions in the amount of \$
Please see Plan Administrator for details.
- ☐ I elect to make Roth catch-up contributions in the amount of \$
Please see Plan Administrator for details.

Please make a copy for your records.

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(06/13/2022)

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III. Investment Direction

I hereby direct that all future amounts withheld from my compensation and all employer contributions be invested in the following manner. Contributions must be in increments of 1% and the total must equal 100%.

Target Retirement Funds If you choose this investment approach, you may want to consider investing 100% of your contributions in one Vanguard Target Retirement Fund.

Fund Code	Fund Name	Allocation	Fund Code	Fund Name	Allocation
000308	Vanguard Target Retirement Income Fund	<input type="text"/>	000696	Vanguard Target Retirement 2040 Fund	<input type="text"/>
000682	Vanguard Target Retirement 2020 Fund	<input type="text"/>	000306	Vanguard Target Retirement 2045 Fund	<input type="text"/>
000304	Vanguard Target Retirement 2025 Fund	<input type="text"/>	000699	Vanguard Target Retirement 2050 Fund	<input type="text"/>
000695	Vanguard Target Retirement 2030 Fund	<input type="text"/>	00V009	Vanguard Target Retirement 2070 Fund	<input type="text"/>
000305	Vanguard Target Retirement 2035 Fund	<input type="text"/>			

Core Funds Or for the following list of funds, specify percentages in 1% increments.

Fund Code	Fund Name	Allocation	Fund Code	Fund Name	Allocation
000084	Vanguard Total Bond Market Index Fund	<input type="text"/>	000080	Vanguard U.S. Growth Fund	<input type="text"/>
0000X9	Vanguard Mid-Cap Index Fund	<input type="text"/>	000513	Vanguard FTSE Social Index Fund	<input type="text"/>
00001C	Vanguard Total International Stock Index Fund	<input type="text"/>	000040	Vanguard 500 Index Fund	<input type="text"/>
00005T	Vanguard Emerging Markets Stock Index Fund	<input type="text"/>	000048	Vanguard Small-Cap Index Fund	<input type="text"/>
000066	Vanguard Cash Reserves Federal Money Market Fund	<input type="text"/>	000073	Vanguard Windsor II Fund	<input type="text"/>

Your allocations must total 100%

Note: If you fail to complete the investment elections above, your contribution will automatically be invested in the date specific Vanguard Target Retirement Fund closest to the year you will reach age 65. If you are an existing participant and you would like to make an exchange or rebalance your account, please log on to vanguard.com or call Vanguard Participant Services at 800-523-1188.

IV. Authorization

Signature of Participant

Date

V. To Be Completed By Plan Sponsor

Date of Hire:
(mm/dd/yyyy)

Plan Entry Date:
(mm/dd/yyyy)

Signature of Plan Sponsor

Date